

Northern California Plasterers Trust Funds

Health & Welfare Trust Fund, Pension Plan and Plasterers Local 66 Supplemental Pension Trus

4160 Dublin Boulevard, Suite 400, Dublin, CA 94568-7756 Toll Free: 1-(844) 663-8121 \* Fax: 1-(925) 833-7301 Email: <u>plasterersinfo@hsba.com</u>



## PENSION APPLICATION ESTIMATE REQUEST

I am considering retirement and would like to request the following information regarding my pension (check one):

- An Application for Retirement
  - □ Defined benefit plan application
  - □ Defined contribution plan application
  - □ Both

## □ Benefit Estimate

- Pension estimate at Normal Retirement Age
- □ Pension estimate at Early Retirement Age Specify ages
- □ Pension estimate for Disability Retirement Specify effective date of disability \_

## □ Pre-Retirement Benefit Package Includes pension benefit estimate, defined contribution options, retiree health & welfare cost, and applications

## Please supply the following information with this request:

LAST NAME		FIRST NAME		M.I.	SOCIAL SECURITY NUMBER					
MAILING ADDRESS (STREET OR P.O. BOX)						SEX		DATE OF BIRTH		
CITY	STATE/ZIP	TELEPHONE NUMBER				EMAIL ADDRESS				
		(	)							
PENSION LOCAL					SPOUSE'S DATE OF BIRTH					
ESTIMATED RETIREMENT DATE				DISABILITY RETIREMENT	T DATE (IF AP	PLICABLE)	1		1	

Return this completed form to: **Northern California Plasterers Trust Funds** 4160 Dublin Boulevard, Suite 400 Dublin, CA 94568-7756